

Account Conversion Guide

Personal Checking & Savings Quick Reference Guide

We have included your account disclosures and terms, conditions, rates and fee information in the Account Disclosure Packet with this letter. These important details will provide you with what you need to know regarding your new Legend Bank accounts. You can find specific account information in the Truth in Savings Disclosure for each of your new Legend Bank accounts in the enclosed Disclosure Packet. Please find your new Legend Bank account name below to locate your appropriate disclosure.

Account Classification	Account Type	If This is Your Independent Bank Account:	Your New Legend Bank Account Will Be:
Personal	Checking	Free Checking	Home-Free
Personal	Checking	Interim Checking	Home-Free
Personal	Checking	Personal Checking	Home-Free
Personal	Checking	Now Checking	Interest Bearing Individual
Personal	Checking	Platinum Checking	Senior Interest Checking
Personal	Checking	Free Rewards Checking	Ultimate Checking
Personal	Checking	Free Rewards CHKGRSV	Ultimate Checking with Saver
Personal	Savings	Savings	Regular Savings
Personal	Savings	RealSaver Saving	Regular Savings
Personal / Business	Checking	Index Fund	Money Fund
Personal / Business	Checking	Money Market	Money Fund
Business	Checking	Basic Small Business	Basic Business Checking
Business	Checking	Free Small Business AA	Basic Business Checking
Business	Checking	Commercial AA Checking	Performance Business Checking
Business	Checking	Small Business Checking	Preferred Business Checking
Public Funds	Checking	Public Fund Now Account	Public Funds Interest
Public Funds	Checking	Public Fund IF SP	Public Funds Money Fund
Public Funds	Checking	Public Fund MM	Public Funds Money Fund
Public Funds	Checking	Public Fund AA Checking	Public Funds Treasury Management
Public Funds	Savings	Public Funds Savings	Public Funds Savings

CDs and IRA Customers: If you have a CD or IRA with Independent Bank, you will receive account information at renewal.

Safe Deposit Box Customers: Your safe deposit box number and size will not change. Please see “Schedule of Fees” enclosed in the Disclosure Packet for fee information.